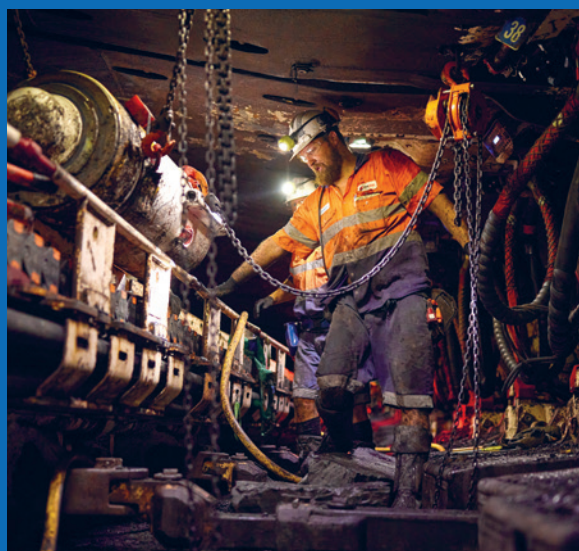


## FACT SHEET

# Together, we're delivering.



## Celebrating 20 years in Australia

Yancoal is a leading Australian coal producer and one of Australia's largest coal exporters, producing premium thermal, semi-soft coking and PCI coals.

Yancoal owns, operates or participates in nine producing coal mines across NSW, Queensland and Western Australia.

In 2023, these operations employed around 6,300 full time workers and contractors, mainly from the regional communities where we operate.

In addition to safely, efficiently and responsibly mining high-quality product, Yancoal is also committed to making a genuine positive difference, both locally and nationally.

Locally, we partner with community groups to support a wide range of activities (healthcare, social events and clubs, environmental initiatives, cultural initiatives, and education and training). In 2023, we invested \$1.8 million into 199 such initiatives across Australia.

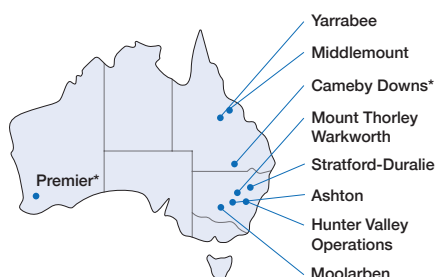
Nationally, Yancoal generated \$20 billion of value-added economic impact for Australia, which included indirectly supporting 89,522 jobs and \$3.6 billion in government revenues.

This year, Yancoal celebrates 20 years since we started in Australia with one mine in 2004. We look to the future with clear purpose.

We want to continue to be a reliable source of coal that powers and builds societies around the world. And, we want to sustain and potentially diversify our business into other commodities and alternative energy opportunities.

Yancoal is a public company, listed on both the ASX and the Stock Exchange of Hong Kong (HKEX), and is majority owned by Yankuang Energy Group.

### Yancoal's Operations in Australia



## Strategic Advantages

### People

Yancoal attracts, retains and develops people with the right skills. Our assets deliver because our people are skilled, innovative and collaborative.

### Projects

Yancoal has a strong asset portfolio, in which Tier-1 assets with robust operating margins underpin the business.

### Relationships

Yancoal has built and maintained strong relationships with customers throughout Asia, including the key markets of Japan, South Korea and China.

### Products

Yancoal produces high-quality coal for the international market. We meet our customers' evolving demands and maximise price through our ability to blend product from our asset portfolio.

### Optimisation

Yancoal continues to drive and deliver cost efficiencies: optimising operations, maintenance, procurement and product blending to improve sustained financial performance.

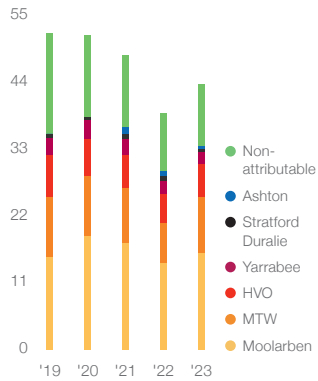
## Key Events

- **2024**  
Celebrates 20 years of operations in Australia.
- **2022**  
Delivered record revenue of \$10.5 billion. Paid corporate tax for the first time, having recouped all previous tax losses.
- **2020**  
Acquired additional 10% of Moolarben, taking interest to 95%.
- **2018**  
Paid first dividends from profits and listed on the HKEX.  
Acquired additional 4% of Moolarben, taking interest to 85%.
- **2017**  
Acquired 100% of the shares of Coal & Allied (Mount Thorley Warkworth & Hunter Valley Operations).  
Established HVO JV with Glencore Coal.
- **2012**  
Acquired the Gloucester Group (Stratford/Duralie, Donaldson & Middlemount), and listed on the ASX.
- **2011**  
Yanzhou acquired Syntech (Cameby Downs) in August and Premier in December: both mines are managed by Yancoal.
- **2009**  
Acquired Felix mines (Moolarben, Yarrabee, Ashton & Minerva).
- **2004**  
Yanzhou Coal Mining Company Limited (now Yankuang Energy Group) acquired Austar mine, creating Yancoal.

# Company Performance

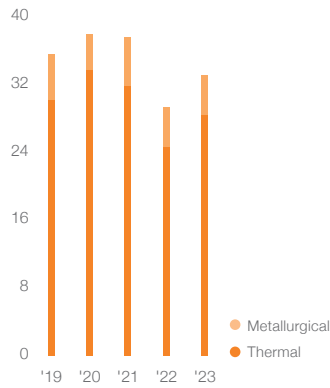
## Coal Production

Attributable saleable coal production (million tonnes)



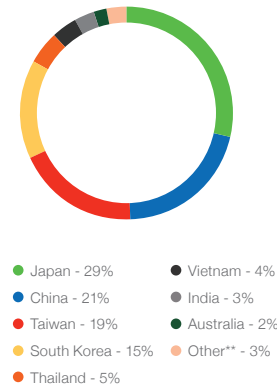
## Product Mix

Attributable sales volume, million tonnes



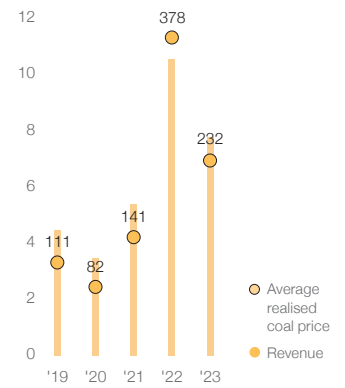
## 2023 Export Markets\*

% of sales revenue



## Sales Revenue & Average Price

A\$ billions / A\$ per tonne



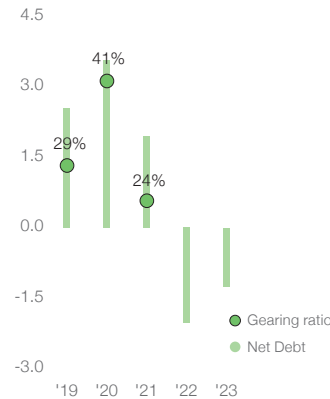
## Net Profit / Loss after Tax

A\$ billions



## Net Debt & Gearing

A\$ billions / %



\*Managed, not owned, by Yancoal

\*\*Other includes Europe, Malaysia, Chile, Indonesia, Bangladesh and Cambodia

Yancoal has a suite of documents and reports that provide detailed information on a range of our activities, our performance across different areas of the business and our contribution to our regional communities and the Australian economy more broadly.

These documents and reports listed below are published annually and are available on our website [yancoal.com.au](http://yancoal.com.au)

- Annual Report
- Sustainability Report
- Economic Contribution Report
- Tax Transparency Report
- Modern Slavery Statement

## Our economic contributions in 2023

### ICON KEY:

- Fulltime Employees
- Wages and Salaries
- Local Businesses Supported
- Purchases of Goods and Services
- Local, State and Federal Government Payments
- Direct Economic Impact<sup>2</sup>

<sup>1</sup> Value-Added Impact captures both Yancoal's direct and indirect economic benefits. Indirect impacts capture flow-on economic benefits generated by business supply chain expenditure and by consumption-induced spending.

<sup>2</sup> Direct Economic Impact is the total amount of money that Yancoal has injected directly into the economy through: salaries and wages; payments to suppliers and service providers; community contributions; payment of taxes and royalties across all levels of government.

