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27 January 2010

Mr Sam Haddad
Director-General
Department of Planning
Level 4
23-33 Bridge Street
SYDNEY NSW 2000

Dear Mr Haddad,

RE: DURALIE EXTENSION PROJECT - ENVIRONMENTAL ASSESSMENT

The enclosed Environmental Assessment for the Duralie Extension Project (the Project) has been prepared on our behalf by Resource Strategies Pty Ltd.

Gloucester Coal Ltd believes the Environmental Assessment represents an accurate statement of Gloucester Coal's development intentions, and commitments in regard to environmental management and monitoring for the Project.

Yours sincerely

GLOUCESTER COAL LTD

BARRY TUDOR
Chief Executive Officer

Cc David Kitto