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*This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 26 November 2018 (the “**Prospectus**”) of Yancoal Australia Ltd (the “**Company**”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Offer Shares.*

*Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Prospectus.*

*This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States or any other jurisdiction where such distribution is prohibited by law. This announcement does not constitute and is not an offer to sell or a solicitation of any offer to buy securities in Hong Kong, the United States or any other jurisdiction. The Shares have not been, and will not be, registered under the United States Securities Act of 1933 (as amended) (the “**U.S. Securities Act**”) or any state securities laws of the United States and may not be offered or sold in the United States absent registration under the U.S. Securities Act or except pursuant to an applicable exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There is not and it is not currently intended for there to be any public offering of securities of the Company in the United States.*

*In connection with the Global Offering, Morgan Stanley Asia Limited, as stabilising manager (the “**Stabilising Manager**”) (or any person acting for it) may over-allocate or effect transactions with a view to stabilising or supporting the market price of the Shares at a level higher than that which might otherwise prevail for a limited period after the Listing Date. However, there is no obligation on the Stabilising Manager (or any person acting for it) to conduct any such stabilising action, which, if taken, (a) will be done at the absolute discretion of the Stabilising Manager (or any person acting for it) and in what the Stabilising Manager reasonably regards as the best interest of the Company, (b) may be discontinued at any time and (c) is required to be brought to an end within 30 days of the last day for the lodging of applications under the Hong Kong Public Offering. Such stabilisation action, if taken, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilising) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong), as well as applicable Australian legal and regulatory requirements of the Australian Securities and Investments Commission.*

*Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on the 30th day after the last day for the lodging of the applications under the Hong Kong Public Offering. After this date, no further stabilising action may be taken, and demand for the Shares, and therefore the price of the Shares, could fall.*

*In connection with the Global Offering, the Company has granted the Over-allotment Option to Morgan Stanley & Co. International plc (“**Morgan Stanley International**”), exercisable at any time from the Listing Date until Saturday, 29 December 2018, being the 30th day after the last day for lodging applications under the Hong Kong Public Offering, pursuant to which the Company may be required to issue up to an aggregate of 8,916,200 Shares, representing not more than 15% of the number of Offer Shares initially available under the Global Offering, at the Offer Price to, among other things, cover over-allocations in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.*

*Potential investors of the Hong Kong Offer Shares should note that the Joint Global Coordinators (for themselves and on behalf of the Hong Kong Underwriters) have the right, at their absolute discretion, to terminate the Hong Kong Underwriting Agreement with immediate effect upon giving notice in writing to the Company if any of the events set out in the section headed “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus occurs at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is currently expected to be on Thursday, 6 December 2018).*



**Yancoal Australia Ltd**  
ACN 111 859 119  
**兗煤澳大利亞有限公司\***

*(Incorporated in Victoria, Australia with limited liability)*

**GLOBAL OFFERING**

<b>Number of Offer Shares under the Global Offering</b>	<b>:</b>	<b>59,441,900 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>:</b>	<b>1,157,100 Shares (as adjusted after reallocation)</b>
<b>Number of International Offer Shares</b>	<b>:</b>	<b>58,284,800 Shares (as adjusted after reallocation and subject to the Over-allotment Option)</b>
<b>Offer Price</b>	<b>:</b>	<b>HK\$23.48 per Offer Share plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%</b>
<b>Stock Code</b>	<b>:</b>	<b>3668</b>

**Joint Sponsors**

Morgan Stanley



BOC INTERNATIONAL

**Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers**

Morgan Stanley



BOC INTERNATIONAL



**Joint Bookrunners and Joint Lead Managers (in alphabetical order)**



\* For identification purposes only

## ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

### SUMMARY

#### Offer Price and Net Proceeds

- The Offer Price has been determined at HK\$23.48 per Offer Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$23.48 per Offer Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, and after deducting the underwriting commissions and the estimated expenses in relation to the Global Offering payable by the Company in relation to the Global Offering, is estimated to be approximately HK\$1,183 million. The Company intends to apply such net proceeds in the manner set out in the paragraph headed “Net Proceeds from the Global Offering” below.

#### Applications under the Hong Kong Public Offering

- The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed. A total of 2,605 valid applications have been received pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS and to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 1,157,100 Hong Kong Offer Shares, representing approximately 0.19 times of the 5,944,200 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.
- The Joint Global Coordinators have exercised their discretion to reallocate unsubscribed Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the Prospectus. The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed and a total number of 4,787,100 unsubscribed Hong Kong Offer Shares have been reallocated to the International Offering.

#### International Offering, Cornerstone Investor and the Over-allotment Option

- The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares is 58,284,800 Offer Shares, representing approximately 98.1% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 8,916,200 Shares in the International Offering and such over-allocation will be effected by exercising the Over-allotment Option, by purchasing Shares in the secondary market at prices that do not exceed the Offer Price, through the Stock Borrowing Agreement, or by a combination of these means.
- Pursuant to the cornerstone investment agreement entered into between the Company and the Cornerstone Investor, the number of Offer Shares subscribed for by the Cornerstone Investor has now been determined. The Cornerstone Investor has subscribed for 13,338,100 Offer Shares, representing approximately 22.44% of the total number of Offer Shares offered pursuant to the Global Offering or approximately 1.01% of the Company’s total issued share capital immediately following the completion of the Global Offering, assuming that the Over-allotment Option is not exercised.

- A total of 57 placees have been allotted one board lot of the Offer Shares and a total of 87 placees have been allotted two board lots or less of the Offer Shares, representing approximately 51.4% and 78.4% of the total number of placees under the International Offering, respectively. A total of 5,700 Offer Shares have been placed to the placees who have been allotted one board lot of the Offer Shares, representing approximately 0.01% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). A total of 11,700 Offer Shares have been placed to the placees who have been allotted two board lots or less of the Offer Shares, representing approximately 0.02% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).
- In connection with the Global Offering, the Company has granted the Over-allotment Option to Morgan Stanley International, exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, pursuant to which the Company may be required to issue up to an aggregate of 8,916,200 additional Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, at the Offer Price, to, among other things, cover over-allocations in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made.

### Results of Allocations

- The Offer Price, the level of indications of interest in the International Offering, the level of applications in the Hong Kong Public Offering and the basis of allocations of the Hong Kong Offer Shares will be published on Wednesday, 5 December 2018 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on the websites of the Company at [www.yancoal.com.au](http://www.yancoal.com.au) and the Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).
- In relation to the Hong Kong Public Offering, the Company announces that the results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms, by **WHITE Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:
  - in the announcement to be posted on the websites of the Company and the Stock Exchange at [www.yancoal.com.au](http://www.yancoal.com.au) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 9:00 a.m. on Wednesday, 5 December 2018;
  - from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 5 December 2018 to 12:00 midnight on Tuesday, 11 December 2018. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;

- from the allocation results telephone enquiry line by calling (+852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 5 December 2018 to Saturday, 8 December 2018; and
- in the special allocation results booklets which will be available for inspection during the opening hours of the receiving bank designated branches as set out in the paragraph headed “Results of Allocations” in this announcement from Wednesday, 5 December 2018 to Friday, 7 December 2018.

### **Despatch of Share Certificates and Refund Monies**

- Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **WHITE Form eIPO** service at their own risk on Wednesday, 5 December 2018.
- Wholly or partially successful applicants using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or their designated CCASS Investor Participant’s stock account as stated by the applicant in their **YELLOW** Application Form on Wednesday, 5 December 2018 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS participant.
- Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 5 December 2018.
- For applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, any refund monies will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied through **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants’ designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 5 December 2018.

## **Commencement of Dealings**

- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 6 December 2018, provided that the Global Offering has become unconditional in all respects and the right of termination described in the section entitled “Underwriting – Underwriting Arrangements and Expenses – Hong Kong Public Offering – Grounds for Termination” in the Prospectus has not been exercised.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

## **OFFER PRICE**

The Offer Price has been determined at HK\$23.48 per Share (exclusive of brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

## **NET PROCEEDS FROM THE GLOBAL OFFERING**

Based on the Offer Price of HK\$23.48 per Share, the net proceeds from the Global Offering to be received by the Company, before exercise of the Over-allotment Option, after deducting the underwriting commissions and the estimated expenses in relation to the Global Offering payable by the Company, is estimated to be approximately HK\$1,183 million. The Company intends to use the net proceeds from the Global Offering as follows:

- (a) Approximately HK\$567.8 million or approximately 48% will be used to repay outstanding indebtedness of the Group under the Syndicated Facility and, potentially, unsecured loans from related parties.
- (b) Approximately HK\$354.9 million or approximately 30% will be used to finance potential acquisitions (as at the Latest Practicable Date, the Company has not identified any targets to be acquired).
- (c) Approximately HK\$142.0 million or approximately 12% will be used to finance the acquisition of an additional 4% interest in the unincorporated Moolarben joint venture.
- (d) Approximately HK\$118.3 million or approximately 10% will be used for working capital and general corporate purposes.

Please refer to the section headed “Future Plans and Use of Proceeds” in the Prospectus for further details of the Company’s intended use of net proceeds from the Global Offering.

## **APPLICATIONS UNDER THE HONG KONG PUBLIC OFFERING**

The Offer Shares initially offered under the Hong Kong Public Offering have been under-subscribed.

At the close of the application lists at 12:00 noon on Thursday, 29 November 2018, a total of 2,605 valid applications pursuant to the Hong Kong Public Offering on **WHITE** and **YELLOW** Application Forms, through giving **electronic application instructions** to HKSCC via CCASS, and to the **WHITE Form eIPO** Service Provider under the **WHITE Form eIPO** service ([www.eipo.com.hk](http://www.eipo.com.hk)) for a total of 1,157,100 Hong Kong Offer Shares were received, representing approximately 0.19 times of 5,944,200 Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering.

Out of the 2,605 valid applications for a total of 1,157,100 Hong Kong Offer Shares:

- 2,603 valid applications for a total of 757,100 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$25.84 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5 million or less (equivalent to approximately 0.25 times of the 2,972,100 Shares initially available for allocation in pool A of the Hong Kong Public Offering); and
- 2 valid applications for a total of 400,000 Shares were for Hong Kong Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$25.84 per Offer Share (excluding brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5 million (equivalent to approximately 0.13 times of the 2,972,100 Shares initially available for allocation in pool B of the Hong Kong Public Offering).

No applications have been rejected for not being completed in accordance with the instructions set out in the Application Forms. No applications have been rejected due to invalid applications. Two multiple applications or suspected multiple applications have been identified and rejected. No applications have been rejected due to bounced cheque. No application for more than 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering (that is, more than 2,972,100 Hong Kong Offer Shares) has been identified.

The Hong Kong Offer Shares offered in the Hong Kong Public Offering were conditionally allocated on the basis set forth in the paragraph headed “Basis of Allotment under the Hong Kong Public Offering” below.

The final number of Offer Shares allocated to the Hong Kong Public Offering is 1,157,100 Offer Shares, representing approximately 1.95% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). The Offer Shares initially offered under the Hong Kong Public Offering which were unsubscribed have been reallocated to the International Offering.

## **INTERNATIONAL OFFERING AND CORNERSTONE INVESTOR**

The Offer Shares initially offered under the International Offering have been moderately over-subscribed. The final number of Offer Shares offered under the International Offering is 58,284,800 Offer Shares, representing approximately 98.1% of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). The Joint Global Coordinators have exercised their discretion to reallocate unsubscribe Offer Shares under the Hong Kong Public Offering to the International Offering as described in the section headed “Structure of the Global Offering – The Hong Kong Public Offering – Reallocation” in the prospectus. As a result of such reallocation, the number of Offer Shares under the International Offering has been increased by 4,787,100 Shares to 58,284,800 Shares, representing approximately 98.1 % of the total number of Offer Shares under the Global Offering (before any exercise of the Over-allotment Option). There has been an over-allocation of 8,916,200 Shares in the International Offering and

such over-allocation will be effected by exercising the Over-allotment Option, by purchasing Shares in the secondary market at prices that do not exceed the Offer Price, through the Stock Borrowing Agreement, or by a combination of these means.

Based on the Offer Price of HK\$23.48 per Offer Share and pursuant to the cornerstone investment agreement entered into between the Company and the Cornerstone Investor as disclosed in the section headed “Cornerstone Investor” in the Prospectus, the number of Offer Shares subscribed for by the Cornerstone Investor has now been determined as set out below:

<b>Name of Cornerstone Investor</b>	<b>Number of Shares Subscribed</b>	<b>Approximate % of Total Number of Offer Shares</b>	<b>Approximate % of Total Shares In Issue Immediately Following the Completion of the Global Offering</b>
Shaanxi Coal and Chemical Industry Group Co., Ltd.	13,338,100	22.44	1.01
Total		<u>22.44</u>	<u>1.01</u>

*Note:*

1. Assuming the Over-allotment Option is not exercised.

To the best of the Directors’ knowledge, information and belief having made all reasonable enquiries, the Cornerstone Investor is an independent third party, not a connected person of the Company and not an existing shareholder of the Company. Immediately following the completion of the Global Offering, the Cornerstone Investor will not have any representation on the Board and will not become a substantial shareholder (as defined in the Listing Rules) of the Company. The shareholding of the Cornerstone Investor will be counted towards the public float of the Shares. Furthermore, the Cornerstone Investor will be subject to restrictions on disposals of its Offer Shares during the period of six months following the Listing Date.

The Stock Exchange has granted a waiver from strict compliance with the requirements of Rule 10.04 and Paragraph 5(2) of Appendix 6 of the Listing Rules (the “**Placing Guidelines**”) in respect of the restriction on the existing Shareholders (excluding core connected persons of the Company and their close associates) to subscribe for or purchase Shares in the Global Offering and for existing Shareholders to exercise their right to take up their pro rata entitlement as existing Shareholders under the Australian Entitlement Offer. The Stock Exchange has also granted a waiver to the Company from strict compliance with the requirements under Rule 8.08(1) of the Listing Rules, pursuant to which the public float may fall below 25% of the total issued share capital of the Company. The minimum public float of the Company shall be the higher of (i) 15.05%; and (ii) the percentage of Shares to be held by the public immediately after completion of the Global Offering and exercise of the Over-allotment Option. Please refer to the section headed “Waivers from Strict Compliance with the Listing Rules and Exemptions from Strict Compliance with the Companies (WUMP) Ordinance” in the Prospectus for further details.



Save as disclosed above, the International Offering is in compliance with the Placing Guidelines. Save as disclosed above, no Offer Shares placed by or through the Joint Global Coordinators, the Joint Bookrunners and the Underwriters under the Global Offering have been placed with any core connected person (as defined in the Listing Rules) of the Company or to any connected clients (as set out in paragraph 5(1) of the Placing Guidelines), or persons as set out in paragraph 5(2) of the Placing Guidelines, whether in their own names or through nominees. The Directors confirm that (a) no placee will, individually, be placed more than 10% of the enlarged issued share capital of the Company immediately after the Global Offering, (b) there will not be any new substantial shareholder (as defined in the Listing Rules) of the Company immediately after the Global Offering, (c) the number of Shares in public hands will satisfy the minimum percentage as approved by the Stock Exchange, (d) the three largest public shareholders of the Company do not hold more than 50% of the shares in public hands at the time of Listing in compliance with Rules 8.08(3) and 8.24 of the Listing Rules and (e) there will be at least 300 Shareholders at the time of Listing in compliance with Rule 8.08(2) of the Listing Rules.

## OVER-ALLOTMENT OPTION

In connection with the Global Offering, the Company has granted the Over-allotment Option to Morgan Stanley International, exercisable at any time from the Listing Date until 30 days after the last day for lodging applications under the Hong Kong Public Offering, pursuant to which the Company may be required to issue up to an aggregate of 8,916,200 additional Shares, representing not more than 15% of the total number of Offer Shares initially available under the Global Offering, to among other things, cover over-allocations in the International Offering. As at the date of this announcement, the Over-allotment Option has not been exercised. In the event that the Over-allotment Option is exercised, an announcement will be made on the Stock Exchange's website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company's website at [www.yancoal.com.au](http://www.yancoal.com.au).

## BASIS OF ALLOTMENT UNDER THE HONG KONG PUBLIC OFFERING

Subject to the satisfaction of the conditions set out in the section headed "Structure of the Global Offering – Conditions of the Global Offering" in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms, under the **WHITE Form eIPO** service and through giving **electronic application instructions** to HKSCC via CCASS will be conditionally allocated on the basis set out below:

No. of Shares Applied for	No. of Valid Applications	Basis Of Allotment/Ballot	Final Approximate percentage allotted of the Total No. of Shares applied for
		<b>Pool A</b>	
100	1,980	100 Shares	100.00%
200	198	200 Shares	100.00%
300	112	300 Shares	100.00%
400	62	400 Shares	100.00%
500	51	500 Shares	100.00%
600	17	600 Shares	100.00%

No. of Shares Applied for	No. of Valid Applications	Basis Of Allotment/Ballot	Final Approximate percentage allotted of the Total No. of Shares applied for
		<b>Pool A</b>	
700	12	700 Shares	100.00%
800	22	800 Shares	100.00%
900	6	900 Shares	100.00%
1,000	65	1,000 Shares	100.00%
2,000	37	2,000 Shares	100.00%
3,000	11	3,000 Shares	100.00%
4,000	7	4,000 Shares	100.00%
5,000	9	5,000 Shares	100.00%
6,000	4	6,000 Shares	100.00%
7,000	1	7,000 Shares	100.00%
8,000	1	8,000 Shares	100.00%
10,000	5	10,000 Shares	100.00%
20,000	3	20,000 Shares	100.00%
	<u>2,603</u>		
		<b>Pool B</b>	
200,000	<u>2</u>	200,000 Shares	100.00%
	<u>2</u>		

The final number of Offer Shares comprised in the Hong Kong Public Offering is 1,157,100 Offer Shares, representing approximately 1.95% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

The number of Offer Shares comprised in the International Offering is 58,284,800 Offer Shares, representing approximately 98.1% of the total number of the Offer Shares under the Global Offering (before any exercise of the Over-allotment Option).

## RESULTS OF ALLOCATIONS

The results of allocations under the Hong Kong Public Offering, including the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Hong Kong Public Offering (where supplied) and the number of Hong Kong Offer Shares successfully applied for under **WHITE** or **YELLOW** Application Forms, by **WHITE Form eIPO** and by giving **electronic application instructions** to HKSCC via CCASS, will be made available at the times and dates and in the manner specified below:

- in the announcement to be posted on the websites of the Company and the Stock Exchange at [www.yancoal.com.au](http://www.yancoal.com.au) and [www.hkexnews.hk](http://www.hkexnews.hk), respectively, by no later than 9:00 a.m. on Wednesday, 5 December 2018;
- from the designated results of allocations website at [www.iporesults.com.hk](http://www.iporesults.com.hk) (alternatively: English <https://www.eipo.com.hk/en/Allotment>; Chinese <https://www.eipo.com.hk/zh-hk/Allotment>) with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Wednesday, 5 December 2018 to 12:00 midnight on Tuesday, 11 December 2018. The user will be required to key in the Hong Kong identity card/passport/Hong Kong business registration number provided in his/her/its application to search for his/her/its own allocation result;
- from the allocation results telephone enquiry line by calling (+852) 2862 8669 between 9:00 a.m. and 10:00 p.m. from Wednesday, 5 December 2018 to Saturday, 8 December 2018; and
- in the special allocation results booklets which will be available for inspection during opening hours of the receiving bank designated branches from Wednesday, 5 December 2018 to Friday, 7 December 2018 as set out below:

### Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	King’s Road Branch	131-133 King’s Road, North Point, Hong Kong
	Central District (Wing On House) Branch	B/F-2/F, Wing On House, 71 Des Voeux Road Central, Hong Kong
Kowloon	Lam Tin Branch	Shop 12, 49 Kai Tin Road, Lam Tin, Kowloon
	Tsim Sha Tsui Branch	24-28 Carnavon Road, Tsim Sha Tsui, Kowloon
New Territories	Tseung Kwan O Plaza Branch	Shop 112-125, Level 1, Tseung Kwan O Plaza, Tseung Kwan O, New Territories
	Tuen Mun Town Plaza Branch	Shop 2, Tuen Mun Town Plaza phase II, Tuen Mun, New Territories

## SHAREHOLDING CONCENTRATION ANALYSIS

We set out below a summary of allotment results under the International Offering:

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the placees out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Placee	Subscription <sup>(1)</sup>	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	13,338,100	13,338,100	22.88%	19.85%	22.44%	19.51%	1.01%	1.01%
Top 5	57,357,600	57,357,600	98.41%	85.35%	96.49%	83.91%	4.36%	4.33%
Top 10	66,051,000	66,051,000	113.32%	98.29%	111.12%	96.63%	5.02%	4.99%
Top 25	67,189,500	67,189,500	115.28%	99.98%	113.03%	98.29%	5.11%	5.07%

- subscription and number of Shares held by the top 1, 5, 10 and 25 of the Shareholders out of the International Offering, total Offer Shares and total issued share capital of the Company upon Listing:

Shareholder	Subscription <sup>(1)</sup>	Number of Shares held upon Listing	Subscription as % of International Offering (assuming no exercise of the Over-allotment Option)	Subscription as % of International Offering (assuming the Over-allotment Option is exercised in full)	Subscription as % of total Offer Shares (assuming no exercise of the Over-allotment Option)	Subscription as % of Offer Shares (assuming the Over-allotment Option is exercised in full)	% of total issued share capital upon Listing (assuming no exercise of the Over-allotment Option)	% of total issued share capital upon Listing (assuming the Over-allotment Option is exercised in full)
Top 1	–	822,157,715	0.00%	0.00%	0.00%	0.00%	62.50%	62.08%
Top 5	13,338,100	1,201,222,256	22.88%	19.85%	22.44%	19.51%	91.31%	90.70%
Top 10	61,616,500	1,249,500,656	105.72%	91.69%	103.66%	90.14%	94.98%	94.34%
Top 25	67,607,100	1,255,491,256	115.99%	100.60%	113.74%	98.90%	95.44%	94.79%

Note:

- These numbers include 8,916,200 Shares lent by Yanzhou under the stock borrowing arrangement to cover the over-allocation.

**In view of the high concentration of shareholding in a small number of Shareholders, Shareholders and prospective investors should be aware that the price of the Shares could move substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
G582146A	400						
G685051A	200						

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A1889977	2000						
A3535838	1000						
A4194775	100						
A9230729	100						
C2689780	200						
C3203261	100						
C395089A	200						
C6022519	100						
C6045764	200						
D5067708	100						
D5134448	100						
D8525928	100						
E7137587	200						
E9101865	400						
G0041563	200						
G0365016	500						
G255794A	100						
H4725508	500						
K0166634	200						
K0503029	100						
K4911431	400						
K9438041	400						
P5739881	200						
P8207295	200						
V0466638	100						

Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
001023065	100	03250016	100	07262419	100	102152253	100
002082913	100	03261517	100	07263618	100	10217929	100
002156724	100	03283237	100	07281532	100	102200014	100
002210016	100	03291611	100	07282040	100	102200018	100
0022176	200	036680001	1000	0728804X	100	10221035	100
002224211	100	04011118	100	07296112	100	102280174	100
003110534	100	04020956	100	08016356	100	10228721	100
003131820	100	04060170	100	08032735	200	10262745	100
004032219	200	04062011	100	08080057	100	10263136	200
004053097	100	0407143X	100	08081273	100	1026504X	100
004081923	1000	04080012	100	08084411	100	10270151	100
004149018	100	04084518	100	08085418	100	10279535	100
004151218	100	04087478	100	08100430	100	10310020	100
004291277	100	0412721X	100	08112633	100	10312010	100
005130033	100	04130011	200	08134096	300	103212099	100
005307437	100	04137316	200	08160859	100	103261517	100
006051052	100	04151642	100	08183013	100	104101522	100
006260629	100	04186641	100	08202624	800	104260414	100
007051693	200	04190871	100	0824290X	100	105125438	1000
007102016	100	0420001X	100	08280547	100	105301448	300
007292111	100	04230029	100	08291046	100	106113710	100
007312512	200	04231049	100	08303736	100	106172938	100
008073919	600	04251431	100	0842608	100	107254364	100
009060016	100	04260011	100	0842695	100	108060014	100
010069372	100	04290448	100	09010041	100	108171296	300
01018320	100	04291277	100	0901657X	100	108237536	100
01023065	100	05015015	100	0902382X	100	108303736	100
01023133	100	05025911	100	09030816	100	109010058	200
01025241X	100	05042126	100	09031325	200	110023110	100
01026912	300	05047580	100	09041335	100	11010719	200000
01027062X	100	05062643	100	09051513	100	11016012	100
0102E17	100	05086272	200	09053044	100	110220015	100
01030614	100	05087442	100	09065439	100	11025838	100
01031236	100	05113022	100	09073317	100	11041810	100
01070058	100	05150610	100	09075371	100	11050024	100
01090017	100	05155935	100	09078222	100	11055051	100
01100440	1000	05170016	100	09092146	100	11064831	100
01100714	100	05172728	100	09100313	100	11065149	100
011040011	100	0521003X	100	09130016	100	11065626	100
011142010	100	05240018	100	09140318	100	11066541	100
01139022	100	05247517	100	09155333	100	11100055	100
0116001X	100	05261811	100	09162052	400	111123070	200
01160628	100	05265013	100	09163375	100	11123858	100
01162515	100	05270219	100	09172215	100	11124401X	100
01170033	100	05270837	100	0918144X	100	111257028	300
01170619	200	05291623	100	09183615	100	111280251	100
0118721	1000	05310624	100	09192435	200	11142010	100
012032661	100	06020016	200	09194916	100	11155494	100
0120552X	100	0603961X	100	09230023	100	11161640	100
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012314814	100	06063351	400	09240613	100	1120405X	100
01243126	100	06073123	100	0924341X	100	11206273	200
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01288197	100	06076617	100	09256345	100	11220532	200
01310932	500	06080713	100	09261032	100	112233620	100
0145570	100	06090036	100	09273291	100	11230015	100
0167574	300	06092715	100	0927574X	400	112319087	100
02013426	100	06152965	100	09280017	100	11233791	100
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02040017	100	06172237	100	09298026	100	11242428	200
02046644	100	06172938	100	10012115	100	11275823	100
02064529	100	06195087	100	10013011	100	11280615	100
02067664	100	06195217	100	10015014	100	11294423	100
02074819	100	06243747	200	10023922	100	120103196	500
02081812	100	06251618	100	10034314	100	12024218	100
02082218	100	06258973	100	10040316	100	12070022	100
02083325	100	06261413	100	10044218	200	1209101X	100
02100058	100	06284933	100	10053492	100	12093819	100
02115519	100	06290968	100	1005873X	100	12100923	100
02124525	100	06296013	100	10090080	400	12101529	100
02133850	100	07024023	100	101036410	100	12120617	200
02190011	200	07054917	100	10104003X	600	12122432	100
02191242	100	07057628	100	101070058	100	1213583X	100
02242326	100	07093823	800	101150019	100	1215104X	100
02260030	100	07102016	100	10121621	100	12171234	100
02271812	100	07125412	100	101232533	100	12193116	100
02280052	200	07131011	100	10125101X	100	12211519	100
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03095232	100	07170013	100	10160011	100	12248030	100
03112112	100	07180619	100	10180015	200	12251636	100
03124024	100	07180633	200	10180614	200	12266257	100
0313223X	100	07230010	100	10181011	100	12270815	100
03137578	100	07230637	100	10186836	100	12285513	200
03212099	100	07231931	100	1019523X	100	12301218	100
03220933	100	07260044	100	10200014	100	12303137	100
03242018	400	07260524	100	102086616	100	12310039	100

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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13010319	200000	30927030X	100	44030119	300	70703404X	100
130602197	100	310033514	100	44030619	300	707201522	100
130604197	200	310096723	100	44050319	100	708112633	100
130604198	100	310102199	200	440781198	200	708223716	600
150102199	100	310108194	400	44078319	300	709035493	100
150221198	2000	310108196	500	44132419	100	709071164	100
152722198	200	310115198	300	44142319	300	709190651	100
201080061	200	311010529	100	450204198	100	709292113	100
20110187X	200	311017535	3000	501031913	100	710140437	100
201130036	100	311052820	100	501100714	100	710191890	100
201251336	100	311263811	100	50126583X	100	71019373X	100
201261916	100	312071211	400	502040017	100	710197050	500
202061215	100	312140012	100	50204015X	1000	710222015	100
202063630	300	320103197	300	502050013	100	711051317	100
202100038	200	320113196	500	502082818	100	711191110	100
202222850	100	320113196	3000	502190014	100	711230015	100
203050545	100	320411197	200	502280830	100	711257423	100
203248516	800	320911197	200	50306782X	100	712101529	100
203250022	100	321002196	2000	503115013	800	712164444	100
204010621	100	321281198	100	504110022	100	712170039	100
204060170	100	330103197	500	504261713	100	712204253	100
205012516	400	330104197	700	505181216	100	712314519	100
20502452X	100	330204198	100	506010020	100	801194031	100
205044114	100	33022619	300	506070074	100	801240025	100
20505044X	100	33032719	7000	506100319	100	802022757	100
205181718	100	330724198	300	506117217	100	802070618	100
20520321X	100	330902198	5000	506121012	400	802153016	1000
206085015	100	33252619	300	506205829	100	802190011	100
206302515	100	34213019	100	507112726	100	802448C	100
207026214	100	34240119	300	508110716	100	802449C	100
207122738	100	35012719	3000	508140912	200	802450C	100
207220026	100	35058119	100	508291910	1000	803055123	100
207301019	1000	350627198	100	509031325	100	803101716	100
208084218	100	35072119	300	509080025	100	803296328	100
208090027	200	350823198	100	509241429	100	804100026	1000
208144527	800	360103196	700	509264325	100	80413181X	200
208184408	100	360702198	100	51004581X	100	804201474	200
208198421	100	362121197	100	510120421	100	804205126	100
208200020	100	370112198	100	510212197	100	805051576	300
209054837	100	370983198	100	51022719	200	805163017	100
209144013	300	401024852	100	51032219	100	805182188	100
209173076	200	401091718	300	511090020	100	806010018	100
209183615	100	401190016	100	511161640	100	806013013	400
209202334	100	401253174	100	511230021	100	806053544	100
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210240635	100	402108932	100	51231102X	100	808102829	100
211015455	100	403066043	100	51382319	300	808280710	100
211305662	200	403144816	100	601183139	500	809060208	100
212060947	100	403160617	100	601202734	100	809122818	100
212140019	500	403280045	1000	601310215	100	809215628	100
212184125	200	404020956	100	602030013	100	809298238	100
212244012	100	404133921	100	602222717	100	809301120	100
212284333	500	404212921	100	602262816	100	810170516	3000
212302553	100	404302285	300	602271331	100	810595200	1000
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230128198	100	405078011	100	604244216	100	81113001X	200
230830196	1000	405150610	100	60512162X	100	812134214	100
23102619	100	40519024X	100	606062247	2000	812175527	100
236410379	100	405258021	100	606250630	100	901051814	100
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301134738	100	407240315	100	610260649	100	902106363	100
301317671	400	407296430	200	610402197	100	903100020	100
302071223	900	408103026	100	611036013	100	903142631	100
302272631	100	408162372	100	611185833	100	903213514	100
303225425	100	408193116	100	61122001X	100	904240417	1000
303296678	100	408244050	100	61122037X	100	905090216	100
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304270253	100	409240339	1000	61207006X	100	905151539	100
305062643	100	41003010X	100	612262015	100	905160815	1000
305072432	200	410220018	100	652222198	100	90603961X	100
305080012	100	410228721	100	69530006	700	906152965	100
305130032	100	410291218	100	701097257	100	90704042X	100
306076617	100	412051632	100	701100030	100	907081322	100
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306200017	100	412303137	100	701292223	100	908013056	100
307013015	400	41302319	300	702114337	100	908084415	3000
307037018	100	42900119	100	702183617	100	908103539	100
307165427	100	430124197	600	703095232	100	908140235	100
307175314	100	43122319	300	703201249	100	908234214	100
30719042X	100	43250319	300	704010611	100	909222818	100
308013272	100	44010419	300	704170510	100	91002971X	100
308100527	100	44010519	300	705121895	100	910160642	100
308233054	200	440106197	100	705190051	100	910250016	200
309165280	300	440122197	1000	705302415	100	910250023	100



Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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911071837	1000	I57550	700	I58178	300	K2776480	100
911131815	100	I57552	100	I58179	200	K297049A	500
911155494	100	I57553	200	I58180	300	K3010724	300
A6630424	100	I57554	100	I58181	200	K3756823	100
A7813956	100	I57555	2000	I58182	400	K4326237	100
A9961731	1000	I57557	1000	I58183	400	K587601A	100
B6095203	1000	I57558	100	I58185	900	K5884462	300
C00228771	200	I57559	100	I58186	400	K606468A	100
C4552847	100	I57560	1000	I58187	100	K6372422	100
C5532130	100	I57561	100	I58188	100	K7089562	100
D102382	100	I57562	400	I58189	2000	K7254946	100
D1200535	100	I57563	500	I58190	500	K7880138	100
D164600	100	I57564	100	I58191	100	K8637725	200
D226913A	300	I57565	300	I58192	1000	K9287019	300
D2373654	100	I57566	200	I58193	100	K9361537	100
D248507A	2000	I57567	700	I58194	400	K951919A	300
D2893798	100	I57568	100	I58195	200	M0230613	500
D3164420	100	I57569	600	I58196	100	M3217766	100
D3329691	200	I57570	1000	I58197	100	M3539526	1000
D4340311	300	I57571	200	I58198	1000	M3680083	100
D4469330	100	I57572	500	I58199	3000	M5014617	100
D5188041	100	I57573	300	I58200	100	M6098741	100
D5917949	400	I57774	600	I58201	2000	M7063275	100
D7042176	100	I57776	300	I58202	2000	M7407977	100
D7511729	1000	I57778	20000	I58203	100	M7880567	200
D8283215	300	I57779	100	I58204	200	OS184670	2000
E1245337	300	I57780	3000	I58205	500	OS185586	200
E1492547	100	I57781	200	I58206	2000	OS188015	100
E2252892	200	I57782	400	I58207	100	OS188652	2000
E36572714	100	I57784	300	I58208	200	OS200320	10000
E3937023	10000	I57785	100	I58367	100	OS380067	300
E4048893	100	I57787	100	I58368	200	P1739526	100
E536667	2000	I57788	700	I58369	900	P2000168	20000
E5422748	100	I57789	1000	I58370	10000	P3010213	100
E5914586	100	I57790	500	I58371	500	P5198791	100
E7088462	100	I57791	200	I58372	6000	P5643205	300
E7428994	100	I57792	100	I58373	100	P5667589	300
E7440883	100	I57793	600	I58374	500	P6008325	800
E8330291	200	I57796	100	I58375	100	P6313225	200
E8442995	100	I57798	300	I58376	200	P7199728	300
E8733949	100	I57799	300	IS1010948	100	P7334552	100
E8974016	100	I57800	2000	IS1031673	100	P7493715	100
E9003278	200	I57801	200	IS1195191	100	P7621551	300
E943421A	100	I57802	200	IS1913427	100	P7819424	100
E9854405	500	I57803	1000	IS1966902	100	P8279423	100
ED898472	100	I57804	600	IS2585691	100	P8429964	100
G0848769	100	I57805	100	IS3521622	100	P8442421	100
G1734201	1000	I57806	800	IS3634896	100	P9865431	100
G2193026	300	I57807	400	IS3724828	100	R0805768	100
G2285222	300	I57808	500	IS3895932	100	R3703095	100
G2367342	500	I57809	1000	IS3901179	100	R3749508	100
G35741732	2000	I57810	4000	IS3965969	100	R4461362	100
G3613975	100	I57811	200	IS4403846	100	R4627341	300
G3738824	300	I57812	400	IS4413200	100	R5105896	700
G3739243	100	I57813	200	IS4420610	100	R5129272	300
G38895459	100	I57814	1000	IS4446863	100	R5536439	100
G4160826	100	I57815	800	IS4756779	100	R7354842	1000
G47638653	100	I57816	100	IS5005859	100	R7584635	500
G5162830	100	I57817	100	IS5036050	100	R7695836	500
G5355027	100	I57818	500	IS5350822	200	R8398649	700
G5444976	800	I57819	300	IS5637845	100	R8818907	100
G5584867	3000	I57820	800	IS5755752	100	V0107611	100
G5849461	100	I57821	1000	IS5864768	100	V0237612	100
G6053164	1000	I57822	100	IS5878216	100	V0284637	300
G6265021	100	I57824	800	IS6145882	100	V0569046	100
G6330311	300	I57825	800	IS6281078	100	V0656623	100
G6385027	100	I57826	600	IS6775243	100	V066054A	100
G6876772	100	I57827	200	IS6796398	100	V0838152	100
G8035708	300	I57828	5000	IS7463685	100	V0849707	100
GS021169B	100	I57829	400	IS7565210	100	V1135155	100
GS151912B	400	I57830	900	IS7857497	100	V1135163	100
GS152710B	100	I57831	400	IS7876825	100	VCL01057X	100
H4330732	200	I57832	300	IS8421256	100	VCL013016	3000
H4886722	100	I57833	300	IS8572606	100	VCL013637	200
I57534	2000	I57834	800	IS8678377	100	VCL015014	100
I57535	300	I57835	6000	IS8742711	100	VCL015015	100
I57536	100	I57836	200	IS8939094	100	VCL020012	100
I57537	2000	I57837	100	IS9260667	100	VCL020016	5000
I57538	100	I57838	100	IS9484468	100	VCL02221X	100
I57539	500	I57839	700	IS9717156	100	VCL030057	100
I57540	2000	I57840	5000	IS9910797	100	VCL040017	100
I57541	200	I57841	1000	IS9970946	100	VCL043451	100
I57542	6000	I58170	200	IS9975301	100	VCL045996	100
I57543	500	I58171	400	K0207306P	100	VCL046644	100
I57545	100	I58172	100	K0340170	300	VCL050032	100
I57546	1000	I58173	100	K0893617	500	VCL051814	100
I57548	100	I58174	1000	K1551833	100	VCL053034	100

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
VCL060170	100	Y0622069	100				
VCL064262	100	Y115901A	100				
VCL070022	100	Y1221610	100				
VCL070414	100	Y1242294	400				
VCL070520	100	Y140720A	100				
VCL072039	200	Y1665497	100				
VCL074135	100	Y2371950	100				
VCL074359	100	Y3041482	100				
VCL076617	100	Y3362874	100				
VCL081812	100	Y3371857	100				
VCL08303X	100	Y3582777	100				
VCL087730	100	Y3692696	300				
VCL090012	100	Y3992819	100				
VCL090014	100	Y4719709	1000				
VCL090311	100	Y596684A	5000				
VCL092119	200	Y6228745	100				
VCL093079	100	Y6260843	200				
VCL100038	100	Y7585657	100				
VCL100714	100	Z0744213	100				
VCL101828	100	Z0887456	100				
VCL104032	100	Z1389549	200				
VCL108770	100	Z1639391	300				
VCL110109	400	Z1851854	100				
VCL110921	100	Z2242894	100				
VCL111114	100	Z2566916	300				
VCL111911	100	Z3171583	300				
VCL112272	100	Z334075A	100				
VCL121345	100	Z3375561	300				
VCL122005	700	Z3388868	100				
VCL122432	100	Z3863418	200				
VCL131617	100	Z4413823	100				
VCL131830	100	Z4819145	100				
VCL140210	100	Z5341796	100				
VCL140320	100	Z6314180	200				
VCL141213	100	Z7232544	500				
VCL142010	100	Z732578A	2000				
VCL14451X	600	Z7428449	500				
VCL150610	100	Z7599855	2000				
VCL153525	100	Z815864A	100				
VCL16001X	100	Z8173045	100				
VCL160036	100	Z8261270	300				
VCL161640	100	Z832776A	300				
VCL161826	100	Z8568058	300				
VCL161910	100	Z8857238	300				
VCL165016	100						
VCL166326	200						
VCL170039	100						
VCL181624	100						
VCL183615	100						
VCL184032	200						
VCL190436	2000						
VCL196325	100						
VCL200012	200						
VCL20321X	100						
VCL204037	100						
VCL206008	100						
VCL207811	100						
VCL21003X	100						
VCL22041X	100						
VCL223045	4000						
VCL231113	100						
VCL231729	100						
VCL233620	100						
VCL235414	100						
VCL236019	100						
VCL240533	100						
VCL24205X	100						
VCL243747	100						
VCL247517	100						
VCL250512	400						
VCL252511	100						
VCL254057	100						
VCL261022	100						
VCL270599	100						
VCL280251	100						
VCL280314	100						
VCL281532	100						
VCL285427	100						
VCL290025	100						
VCL291218	100						
VCL293135	100						
VCL298238	100						
VCL29874X	100						
VCL304566	100						
VCL306016	100						
VCL313537	100						
Y004135A	300						
Y0329809	1000						

## DESPATCH OF SHARE CERTIFICATES AND REFUND CHEQUES

Share certificates for Hong Kong Offer Shares allotted to applicants using **WHITE** Application Forms or **WHITE Form eIPO** who have applied for less than 1,000,000 Hong Kong Offer Shares are expected to be despatched by ordinary post to those entitled to the address specified in the relevant **WHITE** Application Form or in the relevant application instructions through the **WHITE Form eIPO** service at their own risk on Wednesday, 5 December 2018.

Wholly or partially successful applicants using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees and deposited into CCASS for credit to their or their designated CCASS Investor Participant's stock account as stated by the applicant in their **YELLOW** Application Form on Wednesday, 5 December 2018 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Hong Kong Offer Shares allocated to them with that CCASS Participant.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS should check the announcement made by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Wednesday, 5 December 2018 or such other date as shall be determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant on **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check the number of Hong Kong Offer Shares allocated to them and the amount of refund monies (if any) payable to them via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Wednesday, 5 December 2018. Immediately after the credit of the Hong Kong Offer Shares to the CCASS Investor Participant stock accounts and the credit of the refund monies to the CCASS Investor Participant bank accounts, HKSCC will also make available to the CCASS Investor Participants an activity statement showing the number of Hong Kong Offer Shares credited to their CCASS Investor Participant stock accounts and the amount of refund monies (if any) credited to the CCASS Investor Participant's designated bank account.

Refund cheques for applicants using **WHITE** or **YELLOW** Application Forms who have applied for less than 1,000,000 Hong Kong Offer Shares are expected to be despatched by ordinary post to those entitled at their own risk on Wednesday, 5 December 2018.

For applicants who have applied through the **WHITE Form eIPO** service and paid the application monies from a single bank account, any refund monies will be despatched to their application payment bank account in the form of e-Refund payment instructions. For applicants who have applied through **WHITE Form eIPO** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified on the **WHITE Form eIPO** application in the form of refund cheque(s) by ordinary post and at their own risk.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Wednesday, 5 December 2018.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Thursday, 6 December 2018, provided that the Global Offering has become unconditional in all respects and neither of the Underwriting Agreements has been terminated in accordance with its terms.

No temporary document of title will be issued in respect of the Offer Shares. No receipt will be issued for sums paid on application.

## **PUBLIC FLOAT**

Immediately following the completion of the Global Offering and before any exercise of the Over-allotment Option, the number of Shares in public hands will satisfy the minimum percentage of public float as approved by the Stock Exchange as described in the Prospectus.

## **COMMENCEMENT OF DEALINGS**

Assuming that the Global Offering becomes unconditional in all aspects at 8:00 a.m. on Thursday, 6 December 2018, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 6 December 2018. The Shares will be traded in board lots of 100 Shares each. The stock code of the Shares is 3668.

By order of the Board  
**Yancoal Australia Ltd**  
**Baocai ZHANG**  
*Chairman*

Hong Kong, 5 December 2018

*As of the date of this announcement, the executive Director is Mr. Fucun Wang, the non-executive Directors are Mr. Baocai Zhang, Mr. Cunliang Lai, Mr. Xiangqian Wu, Mr. Fuqi Wang, Mr. Qingchun Zhao and Mr. Xing Feng and the independent non-executive Directors are Mr. Gregory James Fletcher, Dr. Geoffrey William Raby, Mr. David James Moulton and Ms. Helen Jane Gillies.*